

Third Party Invite

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Third Party Invite

1. Once the visit has started, click the purple invite button in the top right of the screen.

A screenshot of a patient information box. At the top right is a purple button labeled "Invite to Visit". Below it, the word "Patient" is centered. The box contains the following text: "Name: Jessica Test", "DOB: 4/30/20", "Allergies:", and "Other:".

2. Next, a box will appear and ask for email, name, and user type. Fill in with correct information and please note the email address must be in all lowercase letters. Then, click the green invite to visit button.

A screenshot of a mobile form titled "Invite to Visit". It contains four input fields: "Email *", "First Name *", "Last Name *", and "User Type *". The "User Type" field is a dropdown menu with a red error message below it: "Please choose the type of user". At the bottom are two buttons: a green "Invite to Visit" button and a white "Cancel" button.

3. The third party will receive the invitation via email and will click the word here to join the telemedicine visit.

You have been invited to join an in-progress telemedicine visit with Dr. Laura Smith MD

Please click [here](#) to join the visit now.

4. Once the third party has joined the visit, all three users will appear in the visit.

The screenshot displays a telehealth interface for a patient named Jessica Test. At the top, there is a progress bar with five steps: Review, Start Chat, Begin Visit, End Visit, and Complete. The current step is 'Begin Visit'. Below the progress bar, the patient's name 'Jessica Test' is displayed, along with 'Female | 8 y | 111 lbs | 50.0 °F' and '*Not in List*'. A 'Invite to Visit' button is visible in the top right corner.

The main area is divided into two sections. On the left, there is a video feed of the patient, Jessica Test, who is smiling. The video feed is labeled 'VIDEO INPUT SOURCE' and '402 Pro Stream Webcam (4K@30FPS)'. On the right, there is a sidebar with patient information. The sidebar includes fields for 'Name: Jessica Test', 'DOB: 3/25/15', 'Allergies', and 'Other:'. Below these fields, there are sections for 'Symptoms:' and 'Current Medications:'. At the bottom of the sidebar, there are tabs for 'Chat', 'Images', 'Clinical Notes', 'Admin Notes', and 'Parent'.

At the bottom of the interface, there is a smaller video feed of the patient, Jessica Test, which is currently muted. A mouse cursor is visible over the video feed.